



## 2023/2024 Expedition Foundation Financial Literacy Grants

The Expedition Foundation is pleased to offer up to **\$2,000 in total grants** to teachers, departments or schools who are promoting financial literacy to their students. Submitted grants should support instruction of content related to budgeting, credit, money management, economics, saving and investing, or other personal finance topic. **Grant funds will be awarded via a check of up to \$500.**

- All grades (K-12) and subjects at an accredited Minnesota school are eligible. Grant money can be used to support either a new or existing plan that has not previously received a grant from Expedition Credit Union or Expedition Foundation.
- Deadline for application: **Postmarked by December 15, 2023**. Completed applications may be mailed to Expedition Foundation, Attn: Grant Selection Committee, 1270 Northland Drive, Suite 350, Mendota Heights, MN 55120. Incomplete applications and those postmarked later than December 15, 2023, will not be considered. Applications may also be delivered in person to any Expedition Credit Union office or emailed to [scholarships@expeditioncu.com](mailto:scholarships@expeditioncu.com) on or before the deadline.
- Application materials should be typed or computer word-processed before being submitted.
- Grants will be awarded in early 2024 and winners will be notified by January 31, 2024.
- Grant must be used in the 2023/2024 School Year.
- No single school will receive more than one grant per school year.
- Grant funds of up to \$500 will be awarded via a check made out directly to the school.
- Expedition Foundation Board members, Expedition Credit Union Board and Committee members, Expedition Credit Union staff, or any immediate family members of those noted above, are not eligible to apply.

### **Grant recipient agreement**

Once applications are received they are considered property of the Foundation. The grant recipients agree to have their names, school names and description of their programs used in foundation newsletters and other publications.

**2023/2024 Expedition Foundation Financial Literacy Grant Application**

|  |                     |
|--|---------------------|
| School Name  | Address             |
| Teacher(s)   | Phone               |
| Email  | Department          |
| Grade  | Subject             |
| Projected number of students impacted                                      | Project/Lesson Name |
| Project/Lesson Description   |                     |
| Project/Lesson Goals   |                     |
| How will you use this grant to enhance the teaching of financial concepts? |                     |

|   |
|---|
| <p>How will the student outcomes be measured?</p>   |
| <p>Total estimated costs (list supplies and estimated cost):</p>  |
| <p>Does this request include any computer or technology items?      Yes <input type="checkbox"/>      No <input type="checkbox"/></p> <p>If yes, the application must be verified by your I.T. Department. Technology items must be approved for use in your school.</p> <p>Signature: _____ Date: _____</p> <p>Title: _____ Phone: _____</p> <p>Email: _____</p> |
| <p>How did you hear about this grant program? (for statistical purposes only)</p>   |

*By submitting this application, I certify that the information is complete and accurate to the best of my knowledge. I understand that this application may be used for publicity purposes. I understand and agree that should funds be granted, monies will be spent in accordance with the request as described. Should this project or lesson not occur, the grant will be promptly returned to the Expedition Foundation.*

Applicant's signature: \_\_\_\_\_ Date: \_\_\_\_\_

This application must be verified by the school superintendent, principal, or the applicant's immediate supervisor.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Title: \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Expedition Foundation  
 1270 Northland Dr, Suite 350  
 Mendota Heights, MN 55120  
 651-264-0669  
 Toll Free 1-800-229-2848  
 E-mail: [grants@expeditioncu.com](mailto:grants@expeditioncu.com)